

703 Washington Street Holliston, MA 01746 508-958-4416

# **REQUEST FOR QUALIFICATIONS (RFQ)**

# HOLLISTON DEPARTMENT OF PUBLIC WORKS FACILITY FEASIBILITY STUDY



DPW Highway Department Building 63 Arch Street



# 703 Washington Street Holliston, MA 01746

508-958-4416



DPW Water Department Building 269 Central Street



# RFQ

#### HOLLISTON DEPARTMENT OF PUBLIC WORKS FACILITY FEASIBILITY STUDY

The Town of Holliston is seeking sealed proposals for a feasibility study of its Department of Public Works (DPW) facilities. Currently, the DPW is separated into two locations both of which are well past their useful life and do not meet current operational needs. Sealed proposals will be received by the Chief Procurement Officer at Holliston Town Hall, 703 Washington Street, Holliston, MA 01746 until July 23, 2021 at 10:00 am. This RFQ shall be governed by applicable provisions of the Designer Selection Law – M.G.L. c.7C, §§ 44 – 58, inclusive, and the Town's Designer Selection process.

Specifications and information regarding this RFQ may be obtained from the Chief Procurement Officer at Holliston Town Hall, 703 Washington Street, Holliston, MA 01746 on or after Monday July 6, 2021 during normal business hours Monday, Wednesday, Thursday 8:30 am to 4:30 pm; Tuesday 8:30 am to 7:00 PM; Friday 8:30 am to 12:00 pm. Information is also available on The Town of Holliston website under the Facilities tab <a href="https://www.townofholliston.us/facilities">https://www.townofholliston.us/facilities</a>

Once submitted, all proposals shall remain in effect for sixty (60) days, Saturdays, Sundays and legal holidays included. The Town reserves the right to waive any informalities, to reject any or all proposals and to accept the quote deemed to be in the best interest of the Town of Holliston.

The fee for assessment services will be negotiated with the highest ranked finalist, but shall not exceed \$55,000. The selected proposer must be able to complete the feasibility study as more specifically outlined within the RFQ within 6 months from the award of the contract. Pursuant to MGL, c. 7C § 51(h), the Town, in its sole discretion, may continue with the selected proposer for formal Design Services after completion of the Feasibility Study including final design.



# RFQ

# HOLLISTON DEPARTMENT OF PUBLIC WORKS FACILITY FEASIBILITY STUDY

## 1. OVERVIEW

The Town of Holliston is seeking sealed proposals for a feasibility study of its Department of Public Works (DPW) facilities. Currently, the DPW is separated into two locations; The Highway Department located at 63 Arch Street and the Water Department located at 269 Central Street. The Arch Street parcel is 2.9 acres and the Central Street parcel is 6.1 acres.

The expectation is that the feasibility study will assess and document the existing conditions of each facility and develop a space needs assessment. Based on the space needs assessment the study will identify which parcel is suitable for the construction of a new combined facility and/or if a third location in town is needed.

#### 2. SCOPE

The feasibility study shall be broken in six (6) deliverable sections with the option to be retained for Design Services in the Town's sole discretion:

- 1) **Document Existing Conditions:** Document the existing conditions of the two current DPW facilities located at Arch Street and Central Street. Working with the Town's Facility Manager and Building Inspector, conduct site inspections to document the current conditions of the facilities, identify building code compliance/concerns and conduct an equipment inventory.
- 2) Space Needs Assessment: Provide a detailed analysis of current and future space needs for the DPW. Interview key personnel to gain an understanding of the daily operations, emergency operations, public interactions, current building and site deficiencies and long term planning goals. Review department organizational information, staffing and equipment and vehicle inventories. Based upon data gathered and industry standards for similar facilities, develop a detailed space needs analysis including qualitative descriptions of spaces, room diagrams and a summary program.
- 3) <u>Site Assessment:</u> Provide a preliminary assessment and evaluation of the current DPW parcels to determine the feasibility of a new combined DPW facility. A third parcel is to be selected by the town for analysis as well. A GIS screening analysis including topographical, environmental, wetlands, zoning and utility assessments shall be developed for each parcel. Recommendations on building locations, parking, drives,



fueling and other elements inherent with DPW operations shall be provided. Preliminary permitting requirements shall be identified along with a schedule.

- 4) <u>Conceptual Design:</u> Provide a conceptual design including suggested site plans and floor plans for all three parcels. The conceptual site options shall include the layout of buildings, parking, drives, circulation, fuel facilities, material storage areas and other key elements. Provide an assessment of recently completed projects in the area for cost, scope and functional comparison.
- 5) <u>Cost Estimates and Schedule</u>: Provide a cost estimate for the preferred option (selected by the Town after the completion of deliverables 1 through 4) including preliminary scheduling.
- 6) **Final Report:** Compile all findings into a final report to be presented to the Town and be available for public distribution. The final report shall be submitted as bound hard copies as well as electronically.
- 7) **Option to Retain for Formal Design Services:** Pursuant to MGL, c. 7C § 51(h), the Town, in its sole discretion, may continue with the selected proposer, for formal Design Services after completion of the Feasibility Study including final design.

# 3. GENERAL CONDITIONS AND REQUIREMENTS

## A. Instructions for Submissions:

- a. Copies of the Request for Qualifications (RFQ) may be obtained from the Chief Procurement Officer at Holliston Town Hall, 703 Washington Street, Holliston, MA 01746, during normal business hours Monday, Wednesday, Thursday 8:30 am to 4:30 pm; Tuesday 8:30 am to 7:00 pm; Friday 8:30 am to 12:00 pm. Information is also available on The Town of Holliston website under the Facilities tab <u>https://www.townofholliston.us/facilities</u>
- b. The deadline for the RFQ submission is July 23, 2021 at 10:00 am. Proposals shall be submitted to the attention of the Chief Procurement Officer at Holliston Town Hall, 703 Washington Street, Holliston, MA 01746 in a sealed envelope clearly marked "HOLLISTON DPW FACILITY FEASIBILITY STUDY". Faxed or emailed proposals will not be accepted.
- c. On July 23, 2021 at 10:00 am, the RFQ documents will be opened at the Holliston Town Hall Select Board Conference Room 105 at 703 Washington Street, Holliston, MA 01746. The RFQ documents will be reviewed by the Town Administrator and Facility Manager.
- d. Inquiries regarding this RFQ must be in writing and submitted to the Chief Procurement Officer at Holliston Town Hall, 703 Washington Street, Holliston, MA 01746 no later than July 16 by 12 pm. The Town's responses to inquiries will be provided to all parties who have requested copies of this RFQ from the Chief Procurement Officer.



- e. The RFQ may be corrected, modified, withdrawn or resubmitted prior to the deadline for the submission of the RFQ by submitting the required number of copies of such correction, modification, withdrawal or new submission, clearly marked on the outside envelope with the appropriate heading, by deadline noted above.
- f. All quotes must be unconditional; any quote that purports to impose conditions not included in this RFQ will be deemed nonresponsive. The awarding authority may waive or allow a quote submitter to correct minor informalities and omissions in the quote if it decides, in its sole discretion, that such informality or omission is not prejudicial to the interests of the Town or to fair competition. If a mistake and the intended quote are clearly evident on the face of the quote document, the awarding authority will correct the mistake to reflect the intended correct quote and so notify the submitter in writing, and the proposer may not withdraw their quote. A submitter may withdraw their quote if a mistake is clearly evident on the face of the quote document but the intended correct quote is not similarly evident.
- g. The Town reserves the right to interview or seek additional information from any submitter after the RFQ submission, but before making submitter selection, to reject any quote if doing so is in the best interest of the Town, and to award to the next qualified submitter. If, at the time of the Submission Deadline, Town offices are closed due to uncontrolled events such as fire, snow, ice, wind, or building evacuation, the Submission Deadline will be postponed until 3 p.m. on the next regular Town business day. Proposals will be accepted until that new date and time.
- B. Fees: The fee will be negotiated with the selected firm based on the Scope of Services in this RFQ and shall not exceed the Town Meeting approved appropriation of \$55,000. If an agreement cannot be reached within seven (7) business days of commencement, negotiations will be concluded and the town reserves the right to enter into fee negotiations with the next most qualified proposer.
- C. The Town of Holliston's standard agreement for architect/engineering services will be used as the contract document and is attached hereto.



# 4. SUBMISSION REQUIREMENTS

All submitters shall submit three (3) copies of its sealed proposal. Each proposal envelope must state; the quote number, the company name and the date of opening.

# A. The proposals must include the following:

- i. <u>Letter of Submittal.</u> The letter must be signed by the owner of the company and addressed to the Chief Procurement Officer at Holliston Town Hall, 703 Washington Street, Holliston, MA 01746. The letter must outline the submitter's understanding of the objectives articulated in the RFQ.
- ii. <u>Standard Designer Application Form for Municipalities and Public</u> <u>Agencies not within DSB Jurisdiction.</u> As required.
- iii. <u>Project Scope.</u> Outline the steps and or proposed actions to be taken to develop the project plans per the three phases outlined in Section 2, Scope. Quotes will be prioritized based on the ingenuity of design elements for the parking lot area in phase 3.
- iv. Forms: The Certification of Good Faith and Statement of Tax Compliance forms attached hereto must be completed and submitted with the proposal.

# 5. EVALUATION CRITERIA

- **A. Minimum Requirements:** Proposals must meet the following minimum criteria to qualify for competitive consideration:
  - i. Demonstrate complete conformance with all submission requirements as previously stated in the RFQ.
  - ii. Documented experience with similar projects
  - iii. The ability to complete all six deliverables outlined in Section 2 within 6 months from the start of the project.
  - iv. Relevant Experience: Minimum experience of five (5) years in the design and evaluation of buildings of a similar size and type as the Holliston DPW Facilities. In documenting this qualification, the Proposer should describe the professional background of the firm and the extent of previous experience of firm personnel or consultants to be assigned to the Project.
  - v. Knowledge of Relevant Codes: Knowledge of, and experience in, legal and administrative requirements, procedures, and practices related to the design, funding and construction of public buildings, including the State Building Code, regulations of the Massachusetts Architectural Access Board, the State's Prevailing Wage Law, and the State's Public Building Construction Procurement Law.
  - vi. Professional Registrations: Possession of all necessary current licenses and registrations, either within the firm or through independent consultants, to



qualify under Massachusetts law to perform the services as the architect for the Project.

- vii. Insurance: Provide evidence of insurance for general liability (\$3 million combined single limit), automobile (\$1 million combined single limit), worker's compensation (statutory) and professional services liability (\$3 million minimum).
- viii. Eligibility: The Proposer must not be debarred under M.G.L. Chapter 149 §44C.
- **B.** Competitive Evaluation Criteria: The Town, through its DPW Director, Facilities Manager, and Town Administrator will evaluate each proposal for conformance with the objectives, submission requirements and threshold criteria outlined in this Request For Qualifications. Preference categories have been established for the purpose of further distinguishing competitive proposals. In addition, the preference categories will be used to compare the relative advantages of each competing quote. The following preference categories must be addressed in the proposal:
  - i. The Town of Holliston is a Municipal Vulnerability Preparedness (MVP) community and as such we are committed to preparing for climate change. We expect this project, to the best extent possible, to be in alignment with our climate change adaptation strategies.
    - 1. The proposed plans demonstrate direct alignment with MVP strategies Highly Advantageous
    - 2. The proposed plans demonstrate some alignment with MVP strategies Advantageous
    - 3. The proposed plans demonstrate minimal alignment with MVP strategies Not Advantageous
  - ii. Efficiency of a new DPW Facility.
    - Provide examples or highlight relevant experience around the efficient movement and storage of vehicles, equipment and other materials along with operational efficiency improvements of a DPW facility - Highly Advantageous
    - 2. Provide some examples or experience highlighting efficiencies Advantageous
    - 3. Provide examples or experience highlighting minimal efficiencies Not Advantageous



- iii. Environmental impacts from a new DPW Facility.
  - 1. Provide examples or highlight relevant experiences that demonstrates the minimization of environmental impacts of DPW type operations on surrounding areas Highly Advantageous
  - 2. Provide some examples or experience highlighting some environmental impact mitigation Advantageous
  - 3. Provide some examples or experience highlighting minimal environmental impact mitigation Not Advantageous
- iv. The ingenuity of design elements of a new DPW Facility.
  - Provide examples or highlight relevant experience that demonstrate a comfortable place for employees to work, provides a suitable space to repair and maintain equipment and minimizes the use of utilities (Electric, Natural Gas, etc.), - Highly Advantageous
  - 2. Provide some examples or experience highlighting some design elements Advantageous
  - 3. Provide some examples or experience highlighting minimal design elements Not Advantageous

# 6. INTERVIEWS:

In addition to evaluating the Proposals, the Town may decide, in its sole discretion, to conduct interviews with the Proposers that submitted the three (3) highest ranked Proposals. If so, these three Proposers will be notified by the Town, either by mail, fax, or telephone, of the date, time and place for their interviews and any other pertinent information that may be required. If interviews are conducted, the Proposer should be prepared to present its Project Manager and key members of its Project Team, the Proposer's general history, the Proposer's specific experience with similar types of projects, the Proposer's approach to the Project and general timeline for completion of the Project.

## 7. SELECTION PROCESS

- The DPW Director, Facilities Manager, and Town Administrator will review proposers' qualifications.
- The DPW Director, Facilities Manager, and Town Administrator will first open the Proposals and verify completeness with respect to the Proposal Submission Requirements. Any Proposals determined to be incomplete may not be reviewed further.
- The DPW Director, Facilities Manager, and Town Administrator will then evaluate and rank the Proposals based on the Minimum Criteria and the Evaluation Criteria.



- The DPW Director, Facilities Manager, and Town Administrator will narrow the proposals down to the three (3) top-ranked finalists, may choose to interview the three finalists prior to selection of the successful Proposer for award of the contract.
- Before awarding the contract(s), the Town may request additional information from a finalist to ensure that the Proposer has the necessary resources to perform the required services. The Town reserves the right to reject any Proposal if the Town later determines that any criterion established in this RFQ has not been satisfied or was falsified.

# Standard Designer Application Form for Municipalities and Public Agencies not within DSB Jurisdiction (Updated July 2016) - APPENDIX A



# **CERTIFICATION OF GOOD FAITH**

The undersigned certifies under pains and penalties of perjury that this contract has been obtained in good faith and without collusion or fraud with any other person. As used in this certification, the word "person" shall mean any natural person, business, partnership, corporation, union, committee, club, or other organization, entity, or group of individuals.

The Contractor by:

Print Name

Title/Authority



# CERTIFICATE OF STATE TAX COMPLIANCE

Federal Tax ID # or Social Security #

Name



# TOWN OF HOLLISTON<sup>1</sup>

# CONTRACT #\_\_\_\_\_

STATE CONTRACT # (if applicable)

**D**ате: \_\_\_\_\_

This Contract is entered into on, or as of, this date by and between the Town of Holliston, 703 Washington Street, Holliston, MA 01746 (the "Town"), and

["Contractor"]

[Contact Name for Responsible Person]

[Address of the Contractor]

[Telephone Number]

[FAX Number]

[email address]

1. This is a Contract for the procurement of the following: \*\* Attach scope of services \*\*

The "Services".

2. The Contract price to be paid to the Contractor by the Town is:

3. Payment will be made as follows:

<sup>&</sup>lt;sup>1</sup> Contract Form – Architect/Engineering Services



3.1 If any portion of the contract price is to be paid by a private citizen(s) no work shall be performed until a sum has been deposited with the Town Treasurer, upon an estimate made by the board, committee or officer having charge of the work, sufficient to cover the payment for the portion of the said work chargeable to the private citizen(s).

3.2 Fees and Reimbursable Costs combined shall not exceed \$55,000 as more fully set forth in the Contractor Documents.

3.3 There shall be no further costs, fees or reimbursable charges due the Contractor under this Contract unless said fees and/or costs are so set forth in writing. The Town will not pay any surcharge or premium on top of the direct out of pocket expenses, if any.

3.4 Final payment including any unpaid balance of the Contractor's compensation shall be due and payable when the Project is completed.

#### 4. INTENTIONALLY OMITTED

#### 5. Definitions:

- 5.1 <u>Acceptance</u>: All Contracts require proper acceptance of the described goods or services by the Town. Proper acceptance shall be understood to include inspection of goods and certification of acceptable performance for services by authorized representatives of the Town to ensure that the goods or services are complete and are as specified in the Contract.
- 5.2 <u>Contract Documents</u>: All documents relative to the Contract including (where used) Request for Proposals and all attachments thereto, Instructions to Bidders, Proposal Form, General Conditions, Supplementary General Conditions, General Specifications, Other Specifications included in Project Manual, Drawings, all Addenda issued during the bidding period and Contractor's Response to the Request for Proposal. The Contract documents are complementary, and what is called for by any one shall be as binding as if called for by all.
- 5.3 <u>The Contractor</u>: The "other party" to any Contract with the Town. This term shall (as the sense and particular Contract so require) include Vendor, Contractor, Engineer, or other label used to identify the other party in the particular Contract. Use of the term "Contractor" shall be understood to refer to any other such label used.
- 5.4 <u>Date of Substantial Performance:</u> The date when the work is sufficiently complete, the services are performed, or the goods delivered, in accordance with Contract documents, as modified by approved Amendments and Change Orders.
- 5.5 <u>Goods</u>: Goods, Supplies, Services or Materials.



- 5.6 <u>Subcontractor</u>: Those having a direct Contract with the Contractor. The term includes one who furnished material worked to a special design according to the Drawings or Specifications of this work, but does not include one who merely furnishes material not so worked.
- 5.7 <u>Work</u>: The services or materials contracted for, or both.

#### 6. Term of Contract and Time for Performance:

This Contract shall be fully performed by the Contractor in accordance with the provisions of the Contract Documents on or before six (6) months from the date of this Contract, unless extended, in writing, at the sole discretion of the Town, and not subject to assent by the Contractor, and subject to the availability and appropriation of funds as certified by the Town Accountant. Time is of the essence for the completion of the Contract.

#### 7. Subject to Appropriation:

Notwithstanding anything in the Contract documents to the contrary, any and all payments which the Town is required to make under this Contract shall be subject to appropriation or other availability of funds as certified by the Town Accountant. In the absence of appropriation or availability as certified herein, this Contract shall be immediately terminated without liability for damages, penalties or other charges to the Town. In the event this is a multi-year contract, this Contract is subject to annual appropriation and in the event funds are not so appropriated, this Contract shall terminate immediately without liability for damages, penalties or charges to the Town.

#### 8. Permits and Approvals and Standard of Care:

a. Permits, Licenses, Approvals and all other legal or administrative prerequisites to its performance of the Contract shall be secured and paid for by the Contractor.

b. The Contractor warrants that it shall perform its Services in accordance with the level of care and diligence normally practiced by architectural/engineering firms and/or designers, as applicable, in performing services of a similar nature at the time and place the Services are performed ("Standard of Care").

#### 9. Termination and Default:

- 9.1 <u>Without Cause</u>. The Town may terminate this Contract on seven (7) calendar days' notice when in the Town's sole discretion it determines it is in the best interests of the Town to do so, by providing notice to the Contractor, which shall be in writing and shall be deemed delivered and received when given in person to the Contractor, or when received by fax, express mail, certified mail return receipt requested, regular mail postage prepaid or delivered by any other appropriate method evidencing actual receipt by the Contractor. Upon termination without cause, Contractor will be paid for services rendered to the date of termination.
- 9.2 <u>For Cause.</u> If the Contractor is determined by the Town to be in default of any term or condition of this Contract, the Town may terminate this Contract on seven (7) days' notice by



providing notice to the Contractor, which shall be in writing and shall be deemed delivered and received when given in person to the Contractor, or when received by fax, express mail, certified mail return receipt requested, regular mail postage prepaid or delivered by any other appropriate method evidencing actual receipt by the Contractor.

- 9.3 <u>Default</u>. The following shall constitute events of a default under the Contract:
  - (1) any material misrepresentation made by the Contractor to the Town; 2) any failure to perform any of its obligations under this Contract including, but not limited to the following: (i) failure to commence performance of this Contract at the time specified in this Contract due to a reason or circumstance within the Contractor's reasonable control, (ii) failure to perform this Contract with sufficient personnel and equipment or with sufficient material to ensure the completion of this Contract within the specified time due to a reason or circumstance within the Specified time due to a reason or circumstance within the Contractor's reasonable control, (iii) failure to perform this Contract in a manner reasonable satisfactory to the Town, (iv) failure to perform this Contract in a manner reasonably satisfactory to the Town, (iv) failure to promptly re-perform within a reasonable time the services that were rejected by the Town as unsatisfactory, or erroneous, (v) discontinuance of the services for reasons not beyond the Contractor's reasonable control, (vi) failure to comply with a material term of this Contract, including, but not limited to, the provision of insurance and non-discrimination, (vii) any other acts specifically and expressly stated in this Contract as constituting a basis for termination of this Contact, and (viii) failure to comply with any and all requirements of state law and/or regulations, and Town bylaw and/or regulations.

#### 10. Suspension or Delay:

The Town may order the Contractor, in writing, to suspend, delay or interrupt all or any part of the Services without cause for such period of time as the Town may determine to be appropriate for its convenience. In the event of any such suspension, delay or interruption, the Contractor's time for performance shall be equitably adjusted. No adjustment shall be made if the Contractor is or otherwise would have been responsible for the suspension, delay or interruption of the Services, or if another provision of this Contract is applied to render an equitable adjustment.

#### 11. The Contractor's Breach and the Town's Remedies:

Failure of the Contractor to comply with any of the terms or conditions of this Contract shall be deemed a material breach of this Contract, and the Town of MARBLEHEAD shall have all the rights and remedies provided in the Contract documents, the right to cancel, terminate, or suspend the Contract in whole or in part, the right to maintain any and all actions at law or in equity or other proceedings with respect to a breach of this Contract, including but not limited to costs, attorney's fees or other damages resulting form said breach as well as specific performance, and the right to select among the remedies available to it by all of the above.

From any sums due to the Contractor for services, the Town may keep the whole or any part of the amount for expenses, losses and Damages incurred by the Town as a consequence of procuring services as a result of any failure, omission or mistake of the Contractor in providing services as provided in this Contract.



#### 12. Statutory Compliance:

- 12.1 This Contract will be construed and governed by the provisions of applicable federal, state and local laws and regulations; and wherever any provision of the Contract or Contract documents shall conflict with any provision or requirement of federal, state or local law or regulation, then the provisions of law and regulation shall control. Where applicable to the Contract, the provisions of the General Laws are incorporated by reference into this Contract.
- 12.2 Wherever applicable law mandates the inclusion of any term and provision into a municipal contract, this Section shall be understood to import such term or provision into this Contract. To whatever extent any provision of this Contract shall be inconsistent with any law or regulation limiting the power or liability of cities and towns, such law or regulation shall control.
- 12.3 The Contractor shall comply with all Federal, State and local laws, rules, regulations, policies and orders applicable to the Work provided pursuant to this Contract, such provisions being incorporated herein by reference, and shall be responsible for obtaining all necessary licenses, permits, and approvals required for the supply of such Work.

The Contractor shall indemnify and hold the Town harmless for and against any and all fines, penalties or monetary liabilities incurred by the Town as a result of the failure of the Contractor to comply with the previous sentence. If any discrepancy or inconsistency is discovered in the Drawings, Specifications or Contract for this work in violation of any such law, by-law, regulation, order or decree, it shall forthwith report the same in writing to the Town. It shall, at all times, itself observe and comply with all such existing and future laws, by-laws, regulations, orders and decrees; and shall protect and indemnify the Town, and its duly appointed agents against any claim or liability arising from or based on any violation whether by him or its agents, employees or subcontractors of any such law, by-law, regulation or decree.

#### 13. Conflict of Interest:

Both the Town and the Contractor acknowledge the provisions of the State Conflict of Interest Law (General Laws Chapter 268A), and this Contract expressly prohibits any activity which shall constitute a violation of that law. The Contractor shall be deemed to have investigated the application of M.G.L. c. 268A to the performance of this Contract; and by executing the Contract documents the Contractor certifies to the Town that neither it nor its agents, employees, or subcontractors are thereby in violation of General Laws Chapter 268A.

#### 14. Certification of Tax Compliance

This Contract must include a certification of tax compliance by the Contractor, as required by General Laws Chapter 62C, Section 49A (Requirement of Tax Compliance by All Contractors Providing Goods, Services, or Real Estate Space to the Commonwealth or Subdivision).



#### 15. Non-Discrimination/Affirmative Action:

The Contractor shall carry out the obligations of this Agreement in compliance with all requirements imposed by or pursuant to federal, State and local ordinances, statutes, rules and regulations and policies prohibiting discrimination in employment, including but not limited to, Title VII of the Civil Rights Act of 1964; the Age Discrimination in Employment Act of 1967; Section 504 of the Rehabilitation Act of 1973 and Mass. G. L. c. 151B, and any other executive orders, rules, regulations, requirements and policies relating thereto enacted by the Commonwealth of Massachusetts and the Town as they may be amended from time to time. Contractor shall not discriminate against any qualified employee or applicant for employment because of race, color, national origin, ancestry, ace, sex, religion, physical or mental handicap or sexual orientation.

#### 16. Assignment:

The Contractor shall not assign, sublet or otherwise transfer this Agreement, in whole or in part, without the prior written consent of the Town, and shall not assign any of the moneys payable under this Contract, except by and with the written consent of the Town.

#### 17. Condition of Enforceability Against the Town:

This Contract is only binding upon, and enforceable against, the Town if: (1) the Contract is signed by the Selectboard or its designee; and (2) endorsed with approval by the Town Accountant as to appropriation or availability of funds; and (3) endorsed with approval by the Town Counsel as to form.

#### 18. Corporate Contractor:

If the Contractor is a corporation, it shall endorse upon this Contract (or attach hereto) its Clerk's Certificate certifying the corporate capacity and authority of the party signing this Contract for the corporation. Such certificate shall be accompanied by a letter or other instrument stating that such authority continues in full force and effect as of the date the Contract is executed by the Contractor. This Contract shall not be enforceable against the Town of MARBLEHEAD unless and until the Contractor complies with this section.

The Contractor, if a foreign corporation, shall file with the Commissioner of Corporations a Power of Attorney and duly authenticated copies of its Charter or Certificate of Incorporation; and said Contractor shall comply with all the laws of the Commonwealth.

#### 19. Contractor's Personnel:

The Contractor shall utilize only its employees and shall not utilize any third-party contractors without prior written approval of the Town.

#### 20. Liability of Public Officials:

To the full extent permitted by law, no official, employee, agent or representative of the Town of MARBLEHEAD shall be individually or personally liable on any obligation of the Town under this Contract.



#### 21. Indemnification:

- 21.1 With respect to professional services rendered by the Contractor, to the fullest extent permitted by law, the Contractor shall defend, indemnify and hold harmless the Town, and its officers and employees from and against all claims, damages, liabilities, injuries, costs, fees, expenses, or losses, including, without limitation, reasonable attorney's fees and costs of investigation and litigation, whatsoever which may be incurred by the Town to the extent caused by the negligence of or breach of any provision of this Contract by the Contractor, a person employed by the Contractor, or any of its Subcontractors.
- 21.2 With respect to non-professional services rendered by the Contractor, to the fullest extent permitted by law, the Contractor shall defend, indemnify and hold harmless the Town and its officers and employees from and against all claims, damages, liabilities, injuries, costs, fees, expenses, or losses, including, without limitation, reasonable attorney's fees and costs of investigation and litigation, whatsoever which may be incurred by the Town arising out of or resulting from the performance of its services provided that such claims, damages, liabilities, injuries, costs, fees, expenses, or losses are attributable to bodily injury or death or injury to or destruction of tangible property and to the extent caused by an act or omission of the Contractor, a person employed by the Contractor, or any of its Subcontractors.

The foregoing provisions shall not be deemed to be released, waived, limit or modified in any respect by reason of any surety or insurance provided by the Contractor under the Contract.

#### 22. Insurance

#### 22.1 Workers Compensation Insurance:

The Contractor shall provide by insurance for the payment of compensation and the furnishing of other benefits under Chapter 152 of the General Laws of Massachusetts (The Worker's Compensation Act) to all employees of the Contractor who are subject to the provisions of Chapter 152 of the General Laws of Massachusetts.

Failure to provide and continue in force such insurance during the period of this Contract shall be deemed a material breach of this Contract, shall operate as an immediate termination thereof, and Contractor shall indemnify the Town for all losses, claims, and actions resulting from the failure to provide the insurance required by this Article.

The Contractor shall furnish to the Town a certificate evidencing such insurance prior to the execution of this Contract before the same shall be binding on the parties thereto, except if specifically waived by the Town.



#### 22.2 Professional Liability Insurance

Liability of \$1 million per claim and \$3 million aggregate.

Failure to provide and continue in force such insurance during the period of this Contract shall be deemed a material breach of this Contract, shall operate as an immediate termination thereof, and Contractor shall indemnify the Town for all losses, claims, and actions resulting from the failure to provide the insurance required by this Article.

#### 22.3 Other Insurance Requirements

- a. Comprehensive commercial general liability insurance with limits of at least \$1 Million per occurrence and \$3 Million annual aggregate for property damage and \$1 Million per person and \$3 Million per occurrence for bodily injury, which shall include the Town of MARBLEHEAD as an additional insured, and which shall cover bodily injury, sickness or disease, or death of any person including employees and those persons other than the Contractor's employees, and claims insured by usual personal liability coverage, death, or property damage arising out of the Work including injury or destruction of tangible property, including loss of use resulting therefrom.
- b. Motor vehicle insurance for any motor vehicles used in performing the Work, with limits of at least \$500,000 per person, and \$1 Million per accident.
- c. All policies shall identify the Town as an additional insured (except Workers' Compensation and Professional Liability). The Contractor shall notify the Town immediately upon the cancellation or amendment to any policy. Renewal Certificates shall be filed with the Town at least ten (10) days prior to the expiration of the required policies. Certificates evidencing all such coverage shall be provided to the Town upon the execution of this Agreement, and upon the renewal of any such coverage. Each such certificate shall specifically refer to this Contract and shall state that such insurance is as required by this Contract. Failure to provide the necessary notice required in this Section or to continue in force such insurance shall be deemed a material breach of this Contract and shall be grounds for immediate termination. Said insurance shall include: Workers Compensation/Employers' Liability Insurance, Business Automobile Liability Insurance, and Commercial General Liability Insurance (CGL). The CGL policy shall include coverage for liability arising from premises, operations, independent Contractors, personal injury, contractual liability. All Certificates of Insurance shall be on the "MIIA" or "ACORD" Certificate of Insurance form, shall contain true transcripts from the policies, authenticated by the proper officer of the Insurer, evidencing in particular those insured, the extent of coverage, the location and operations to which the



insurance applies, the expiration date and the above-mentioned notice clauses. All insurance shall be written on an occurrence basis. Coverage shall be maintained without interruption from date of the Contract until date of final payment and termination of any coverage required to be maintained after payment.

d. The Contractor shall obtain and maintain during the term of this Contract the insurance coverage in companies licensed to do business in the Commonwealth of Massachusetts and acceptable to the Town.

#### 23. Documents, Materials, Etc.:

Any materials, reports, information, data, etc. given to or prepared or assembled by the Contractor under this Contract are to be kept confidential and shall not be made available to any individual or organization by the Contractor (except agents, servants, or employees of the Contractor) without the prior written approval of the Town, except as otherwise required by law. The Contractor shall comply with the provisions Chapter 66A of the General Laws of Massachusetts as it relates to public documents, and all other state and federal laws and regulations relating to confidentiality, security, privacy and use of confidential data.

Any materials produced in whole or in part under this Contract shall not be subject to copyright, except by the Town, in the United States or any other country. The Town shall have unrestricted authority to, without payment of any royalty, commission, or additional fee of any type or nature, publicly disclose, reproduce, distribute and otherwise use, and authorize others to use, in whole or in part, any reports, data or other materials prepared under this Contract.

All data, reports, programs, software, equipment, furnishings, and any other documentation or product paid for by the Town shall vest in the Town at the termination of this Contract. The Contractor shall at all times, during or after termination of this Contract, obtain the prior written approval of the Town before making any statement bearing on the work performed or data collected under this Contract to the press or issues any material for publication through any medium.

#### 24. No Employment:

The Contractor acknowledges and agrees that it is acting as an independent Contractor for all services rendered pursuant to this Contract, and neither the Contractor, nor its employees, agents, servants nor any person for whose conduct the Contractor is responsible shall be considered an employee or agent of the Town for any purpose and shall not file any claim or bring any action for any worker's compensation unemployment benefits and compensation for which they may otherwise be eligible as a Town employee as a result of work performed pursuant to the terms of this Contract.

#### 25. Audit, Inspection and Recordkeeping:

At any time during normal business hours, and as often as the Town may deem it reasonably necessary, there shall be available in the office of the Contractor for the purpose of audit, examination, and/or to make excerpts or transcript all records, contracts, invoices, materials, payrolls, records of personnel, conditions of employment and other data relating to all matters covered by this Agreement.



#### 26. Payment:

The Town agrees to make all reasonable efforts to pay to the Contractor the sum set forth in the Contractor's bid or proposal within sixty (60) days of receipt of an invoice detailing the work completed and acceptance from the Town of the work completed.

#### 27. Waiver and Amendment:

Amendments, or waivers of any additional term, condition, covenant, duty or obligation contained in this Contract may be made only by written amendment executed by all signatories to the original Agreement, prior to the effective date of the amendment.

To the extent allowed by law, any conditions, duties, and obligations contained in this Contract may be waived only by written Agreement by both parties.

Forbearance or indulgence in any form or manner by a party shall not be construed as a waiver, nor in any manner limit the legal or equitable remedies available to that party. No waiver by either party of any default or breach shall constitute a waiver of any subsequent default or breach of a similar or different matter.

#### 28. Severability:

If any term or condition of this Contract or any application thereof shall to any extent be held invalid, illegal or unenforceable by the court of competent jurisdiction, the validity, legality, and enforceability of the remaining terms and conditions of this Contract shall not be deemed affected thereby unless one or both parties would be substantially or materially prejudiced.

#### 29. Forum and Choice of Law:

This Contract and any performance herein shall be governed by and be construed in accordance with the laws of the Commonwealth. Any and all proceedings or actions relating to subject matter herein shall be brought and maintained in the courts of the Commonwealth or the federal district court sitting in the Commonwealth, which shall have exclusive jurisdiction thereof. This paragraph shall not be construed to limit any other legal rights of the parties.

#### 30. Notices:

Any notice permitted or required under the provisions of this Contract to be given or served by either of the parties hereto upon the other party hereto shall be in writing and signed in the name or on the behalf of the party giving or serving the same. Notice shall be deemed to have been received at the time of actual service or three (3) business days after the date of a certified or registered mailing properly addressed. Notice to the Contractor shall be deemed sufficient if sent to the address set forth on page 1 or furnished from time to time in writing hereafter.

#### 31. Binding on Successors:

This Contract is binding upon the parties hereto, their successors, assigns and legal representatives (and where not corporate, the heirs and estate of the Contractor). Neither the Town nor the Contractor shall assign or transfer any interest in the Contract without the written consent of the other.



32. Entire Agreement:

This Contract, including all documents incorporated herein by reference, constitutes the entire integrated agreement between the parties with respect to the matters described. This Contract supersedes all prior agreements, negotiations and representations, either written or oral, and it shall not be modified or amended except by a written document executed by the parties hereto.



IN WITNESS WHEREOF the parties have hereto and to two other identical instruments set forth their hands and executed this as an instrument under seal this the day and year first above written.

The Town of HOLLISTON by its Select Board By:		The Contractor by:	
	Date		Date
	Date	Print Name & Title	
	Date		
Department Head	Date		
Print Name			
Certified as to Form:			
Town Counsel	Date		
Certified as to Appropriation/Availability of Funds:			
Town Accountant	Date		
Chief Procurement Officer:			
	Date		



# **CERTIFICATION OF GOOD FAITH**

The undersigned certifies under pains and penalties of perjury that this contract has been obtained in good faith and without collusion or fraud with any other person. As used in this certification, the word "person" shall mean any natural person, business, partnership, corporation, union, committee, club, or other organization, entity, or group of individuals.

The Contractor by:

Print Name

Title/Authority

# CERTIFICATE OF STATE TAX COMPLIANCE

Pursuant to Massachusetts General Laws, Chapter 62C, Section 49A , authorized signatory for

Massachusetts taxes and has complied with all laws of the Commonwealth of Massachusetts relating to taxes, reporting of employees and contractors, and withholding and remitting child support.

Signature

Date



# **EXAMPLE CLERK'S CERTIFICATE**

Action of Shareholders Written Consent

(Date)

The undersigned, being the Shareholders of \_\_\_\_\_\_, a Massachusetts Corporation (the "Corporation") entitled to vote on the action, hereby consent to the adoption of the following votes:

- <u>VOTED</u>: That the [President and/or the Vice President or named individual], each of them acting singly is, authorized to execute any and all contract documents and to enter into and negotiate the terms of all contracts and to accomplish same and to execute any and all documents, instruments, and agreements in order to effectuate the transaction and that said transaction shall be valid, binding, effective, and legally enforceable.
- <u>VOTED</u>: That the officers are, and each of them acting singly is, authorized, from time to time, in the name and on behalf of the Corporation to take or cause to be taken all such action(s) as s/he or they, as the case may be, deem necessary, appropriate or advisable to effect the foregoing votes, as may be shown by the officer or officers execution or performance which shall be conclusive evidence that the same is authorized by the directors of this Corporation.
- <u>VOTED</u>: That the officers are, and each of them acting singly is, authorized, from time to time, in the name and on behalf of this Corporation, under its corporate seal, if desired, attested by an appropriate officer, if desired, to execute, make oath to, acknowledge, deliver and file any and all of the agreements, instruments, certificates and documents referred to or related to the foregoing votes.
- <u>VOTED</u>: That the officers are, and each of them acting singly is, authorized, from time to time and on behalf of this Corporation, under its corporate seal, if desired, to execute, acknowledge and deliver any and all agreements, instruments, certificates and documents referred to or related to the foregoing votes, with such changes as the officer or officers so acting may deem necessary or desirable, and the signature of such officer or officers to be conclusive evidence that the same is authorized by the directors of this Corporation.

Clerk of Corporation Certificate

I, \_\_\_\_\_\_ the Clerk of the foregoing corporation, do hereby certify that the above vote was taken at a duly called meeting of the shareholders of the Corporation on \_\_\_\_\_\_, 20\_\_.

Clerk of Corporation

SEAL



# CONTRACT CHECKLIST TOWN USE

		Initials
1.	<ul> <li>Certification of Signatures</li> <li>For Corporation: need President's signature or Clerk's Certificate dated no more than 2 years ago With Corporate Seal affixed (see attached form)</li> <li>For LLC: need Manager signature or signed vote of the LLC</li> </ul>	
2.	Certificate of Good Faith and Non-collusion	
3.	<ul> <li>Insurance Certificate</li> <li>(showing Town as additional insured)</li> <li>Matches amount of insurance required under contract</li> </ul>	
4.	Certificate of Tax Compliance	
5.	<ul><li>Signed by Contractor</li><li>Matches certification by Corp officer of authority.</li></ul>	
6.	Certificate of Good Standing for Corporation or Certificate of Legal Existence for LLC both from the Secretary of State	

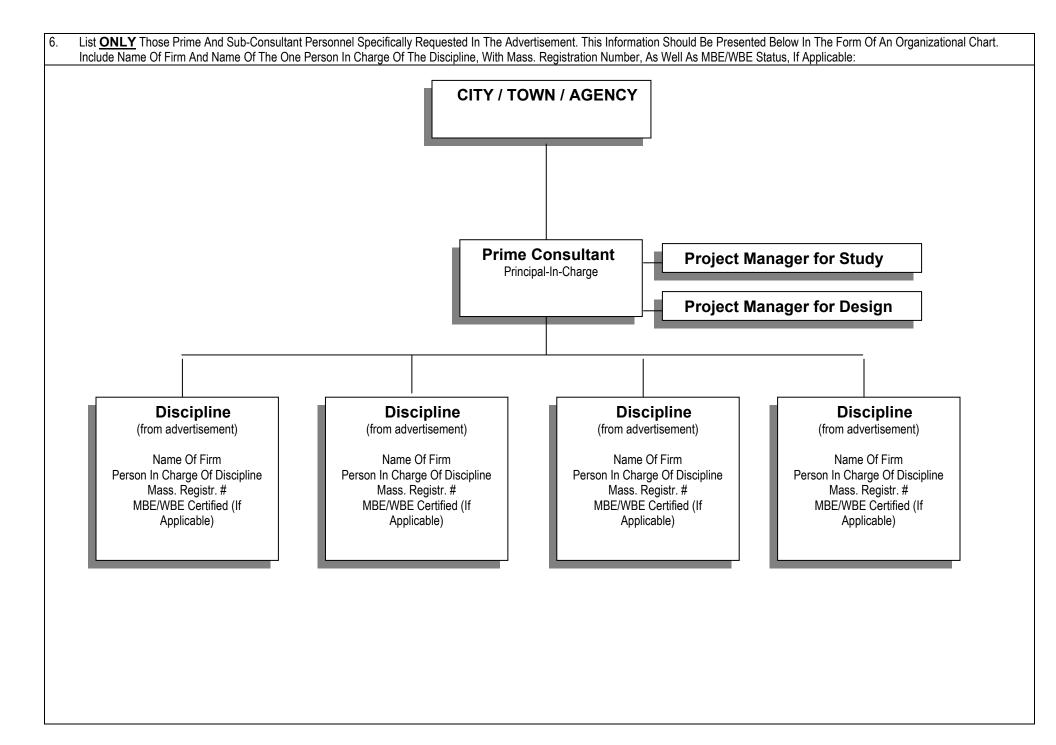
Contract Reviewed by: \_\_\_\_\_\_\_\_\_Signature

Name, Title



# **APPENDIX A**

Commonwealth of Massachusetts       1. Project Name/Location For Which Firm Is Filin         Standard Designer Application       Form for Municipalities and Public         Agencies not within DSB       Jurisdiction (Updated July 2016)	2. Project #         This space for use by Awarding Authority only.
3a. Firm (Or Joint-Venture) - Name and Address Of Primary Office To Perform The Work:	3. Name Of Proposed Project Manager: For Study: (if applicable) For Design: (if applicable)
3b. Date Present and Predecessor Firms Were Established:	3f. Name and Address Of Other Participating Offices Of The Prime Applicant, If Different From Item 3a Above:
3c.       Federal ID #:         3d.       Name and Title Of Principal-In-Charge Of The Project (MA Registration Required):	3g. Name and Address Of Parent Company, If Any:
Email Address: Telephone No: Fax No.:	3.       Check Below If Your Firm Is Either:         (1)       SDO Certified Minority Business Enterprise (MBE)         (2)       SDO Certified Woman Business Enterprise (WBE)         (3)       SDO Certified Minority Woman Business Enterprise (M/WBE)         (4)       SDO Certified Service Disabled Veteran Owned Business Enterprise (SDVOBE)         (5)       SDO Certified Veteran Owned Business Enterprise (VBE)
4.       Personnel From Prime Firm Included In Question #3a Above By Discipline (List Each Person Month Period. Indicate Both The Total Number In Each Discipline And, Within Brackets, The Total Number In Each Discipline And, Within Brackets, The Total Number In Each Discipline And, Within Brackets, The Total Nersonnel         Admin. Personnel       ()       Ecologists       ()         Admin. Personnel       ()       Ecologists       ()         Architects       ()       Electrical Engrs.       ()         Acoustical Engrs.       ()       Environmental       ()         Civil Engrs.       ()       Fire Protection       ()         Code Specialists       ()       Geotech. Engrs.       ()         Cost Estimators       ()       Industrial       ()         Drafters       ()       Landscape       ()	ion Only Once, By Primary Function Average Number Employed Throughout The Preceding 6         Total Number Holding Massachusetts Registrations):         Licensed Site Profs.       ()         Mechanical Engrs.       ()         Planners: Urban./Reg.       ()         Specification Writers       ()         Structural Engrs.       ()         ()       ()         Surveyors       ()         ()       Total
5. Has this Joint-Venture previously worked together?	No No



7.	Brief Resume of ONLY those Prime Applicant and Sub-Consultant personnel requested in the A persons listed on the Organizational Chart in Question # 6. Additional sheets should be provide in the format provided. By including a Firm as a Sub-Consultant, the Prime Applicant certifies the	d only	as required for the number of Key Personnel requested in the Advertisement and they must be
a.	Name and Title Within Firm:	a.	Name and Title Within Firm:
b.	Project Assignment:	b.	Project Assignment:
C.	Name and Address Of Office In Which Individual Identified In 7a Resides:       MBE       Image: Constraint of the second	C.	Name and Address Of Office In Which Individual Identified In 7a Resides:       MBE       Image: Constraint of the second
d.	Years Experience: With This Firm: With Other Firms:	d.	Years Experience: With This Firm: With Other Firms:
e.	Education: Degree(s) /Year/Specialization	e.	Education: Degree(s) /Year/Specialization
f.	Active Registration: Year First Registered/Discipline/Mass Registration Number	f.	Active Registration: Year First Registered/Discipline/Mass Registration Number
g.	Current Work Assignments and Availability For This Project:	g.	Current Work Assignments and Availability For This Project:
h.	Other Experience and Qualifications Relevant To The Proposed Project: (Identify Firm By Which Employed, If Not Current Firm):	h.	Other Experience and Qualifications Relevant To The Proposed Project: (Identify Firm By Which Employed, If Not Current Firm):

	But Not More Than 5 Projects). Project Name And Location Principal-In-Charge	b. Brief Description Of Project And	C. Client's Name, Address And Phone		Completion	e. Project Cost (In Thousands)	
		Services (Include Reference To Relevant Experience)	Number (Include Name Of Contact Person)		Date (Actual Or Estimated)	Construction Costs (Actual, Or Estimated If Not Completed)	Fee for Work for Which Firm Was Responsible
)							
<u>2)</u>							
3)							
4)							
5)							

Sub	o-Consultant Name:		Consultants Requested In The Advertisement.				
a.	Project Name and Location	b. Brief Description Of Project and	c. Client's Name, Address And Phone	d. Completion	e. Project Cost (In Thousands)		
	Principal-In-Charge	Services (Include Reference To Relevant Experience	Number. Include Name Of Contact Person	Date (Actual Or Estimated	Construction Costs (Actual, Or Estimated If Not Completed)	Fee For Work For Which Firm Was/Is Responsible	
(1)							
(2)							
(3)							
(4)							
(5)							

# of Total Projects: # of Active Projects:			# of Active Projects:	Total Construction Cost (In Thousands) of Active Projects (excluding studies):						
Role P, C, JV	Phases St., Sch., D.D., C.D.,A.C.*	Project Name, L	Location and Principal-In-Charge	Awarding Authority (Include Contact Name and Phone Number)	Construction Costs (In Thousands) (Actual, Or Estimated If Not	Completion Date (Actual or Estimated) (R)Renovation or (N)New				
		1.								
		2.								
		3.								
		4.								
		5.								
		6.								
		7.								
		8.								
		9.								
		10.								
		11.								
		12.								

\* P = Principal; C = Consultant; JV = Joint Venture; St. = Study; Sch. = Schematic; D.D. = Design Development; C.D. = Construction Documents; A.C. = Administration of Contract

10.	D. Use This Space To Provide Any Additional Information Or Description Of Resources Supporting The Qualifications Of Your Firm And That Of Your Sub-Consultants For The Proposed Project. If Needed, Up To Three, Double-Sided 8 ½" X 11" Supplementary Sheets Will Be Accepted. <u>APPLICANTS ARE ENCOURAGED TO RESPOND SPECIFICALLY IN THIS SECTION TO THE</u> <u>AREAS OF EXPERIENCE REQUESTED IN THE ADVERTISEMENT</u> . Be Specific – No Boiler Plate							
	be specific –	The Doner Trate						
11.	Professional Liability Insu	urance:						
	Name of Company		Aggregate Amount		Policy Number		Expiration Date	
12.	Have monies been paid I YES or NO. If YES, plea						and in excess of \$50,	000 per incident? Answer
13.	Name Of Sole Proprietor	Or Names Of All Firr	m Partners and Officers:					
	Name a. b. c.	Title	MA Reg #	Status/Discipline	Name d. e. f.	Title	MA Reg #	Status/Discipline
14.	If Corporation, Provide N				Nomo	Title	MA Deg #	Status/Dissipling
	Name a. b. c.	Title	MA Reg #	Status/Discipline	Name d. e. f.	Title	MA Reg #	Status/Discipline
15.	Names Of All Owners (S	tocks Or Other Owne	rship):					
	Name And Title a. b. c.	% Ownership	MA. Reg.#	Status/Discipline	Name And Title d. e. f.	% Ownership	MA. Reg.#	Status/Discipline
16.		I Laws, or that the se	ervices required are limite	ed to construction manag	ement or the preparation			a defined in Chapter 7C, ost estimates or programs.
	Submitted by (Signature) —				Printed Name and Title			Date