

March 11, 2008 ELDERLY & DISABLED TAX COMMITTEE MEETING

Attendees: Phil Water, Chairman Board of Assessors
Laura Matz, Citizen
Mary Bousquet, Treasurer/Collector

Absent: John Hunt and James Lane

The meeting began at 3:35 p.m. in the Treasurer/Collector's Office.

We received six applications for tax relief.

- 31 Stony Brook Received exemptions from Assessors but has a balance remaining of \$76.78. The Committee voted to pay the balances of the 2008 taxes in the amount of \$76.78.
- 59 Maple Dell Received exemptions from Assessors and has no outstanding balance. Committee voted to deny assistance.
- 123 Goulding Received exemptions from Assessors and has no outstanding balance. Committee voted to deny assistance.
- 3 Wingate Road Received a full deferral from Assessors. Committee voted to deny assistance.
- 17 Temi Road Received a CPA exemption from the Assessors. Assets consist of \$209,000 in savings, stocks, bonds etc. with a monthly income of \$3121 and expenses of \$2702. Based upon information received the Committee voted to deny assistance because of the large balance in various investments.
- 31 Wedgewood Dr Received an Elderly and CPA exemption from the Assessors. The applicant noted on the application she has two sons ages 41 and 46 living with her. We called the applicant and one son is a full-time student at Framingham State and the other son works somewhere in Boston. Their only contribution is to purchase food once a week. The Committee decided to hold this application and request that the sons submit income taxes returns.

The balance in the fund is approximately \$6700.

The meeting was adjourned at 4:15

Minutes approved via email by Laura Matz on 3/12/08 & Phil Waterman on 3/16/08.